

Self-Invested Personal Pension

Platinum SIPP

Disinvestment request form

Please read this form and the notes carefully

If you have any questions about the completion of this form, please contact the Platinum SIPP team on 0345 25 05 609 or by email on platinuminvestments@investacc.co.uk

For general enquiries related to your Platinum SIPP, please contact: platinumsipp@investacc.co.uk

Sending us your completed form

The completed and signed form should be sent by email to platinuminvestments@investacc.co.uk or posted to InvestAcc Platinum, 5th Floor, 4 Exchange Quay, Salford Quays, Manchester, M5 3EE.

Emailed forms must be high quality scans (not photographs).

Digital signatures or electronic signatures

You may be able to complete this form and sign it without the need to print it out, if you have the free Adobe Acrobat Reader with the 'fill and sign' option, which allows you to add a signature. Note that this must clearly be your actual signature, not a handwriting font or similar. We reserve the right to refuse forms or to ask for evidence of signature, such as that on a driving license or passport, or to obtain a traditional wet signature.

We may also accept forms signed using DocuSign or Adobe Sign, but only where an FCA regulated financial advice firm has one of these systems and provides the completed documents, accompanied by the DocuSign Certificate of Completion or Adobe Final Audit Report.

1. SIPP details

Name of SIPP

SIPP reference number

2. Investment provider

Name of investment provider

Reference / account number

Amount required

Is the investment closed?

Yes

No

Additional information

3. Scheme bank details (to be completed by scheme administrator)

Bank name

Bank address

Postcode

Account name

Account number

Sort code

Reference

4. Member signature

Signature	Date
Full name	

5. Trustees' signatures

Signature	Date
Name Platinum (PP) Trustees Limited	

6. Important notes

1. Please note that additional documentation may be required and we accept no liability or responsibility for any actions caused by delays in payment.
2. An investment transaction fee of £30 plus VAT will be charged for this transaction.

Our SIPPs are offered without advice of any kind. A SIPP may not be suitable for all investors. If in doubt you should consult an authorised financial adviser. InvestAcc Pension Administration Limited is the operator and scheme administrator and is responsible for the maintenance and running of the scheme.

The levels of and bases of taxation can change. The value to an investor of any tax benefits will depend on that investor's tax position. Investors should consult their own tax advisers in order to understand any applicable tax consequence.

InvestAcc Pension Administration Limited is authorised and regulated by the Financial Conduct Authority. InvestAcc Pension Administration Limited is registered in England and Wales, Company number 7118349.



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